



## Securities Transfer Request Form

Please use this form to have shares directly transferred from your brokerage account to AGU’s account. *Only your broker can initiate the transfer and some brokerage firms may require this letter to be notarized. Please check with your broker about additional requirements.*

Please also send a copy of this form to the Development Office at *development@agu.org* so that AGU staff can ensure that your gift is accurately accounted for upon receipt.

DATE: \_\_\_\_\_ TO: \_\_\_\_\_ (Broker Name)  
\_\_\_\_\_ (Brokerage Firm)  
\_\_\_\_\_ (Broker Phone Number)

Please accept this “letter” as your authorization to irrevocably transfer:

\_\_\_\_\_ (name of stock) \_\_\_\_\_ (# of shares)  
\_\_\_\_\_ (name of stock) \_\_\_\_\_ (# of shares)  
\_\_\_\_\_ (name of stock) \_\_\_\_\_ (# of shares)

which you hold in the name of \_\_\_\_\_ (account name) from my account # \_\_\_\_\_ to the account of AGU:

**TD Ameritrade**  
**P.O Box 2209**  
**Omaha, NE 68103-2209**

**Account name: American Geophysical Union**  
**Account number: 864-970659**  
**DTC number: 0188**  
**AGU Tax ID: 52-0955532**

Gift Designation (purpose of gift): \_\_\_\_\_

Signature(s) of account owner(s):

\_\_\_\_\_  
[Donor Name] [Donor Signature]

\_\_\_\_\_  
[Donor Name] [Donor Signature]

*For more information or questions about your gift, please contact Victoria Thompson, development manager, at *vthompson@agu.org* or 202.777.7471.*